



CRAIGS[®]
INVESTMENT PARTNERS

mySTART[®]



mySTART[®] is a flexible savings plan that lets you introduce children to the discipline and rewards of investing.

mySTART[®] makes investing easy; we believe it is ideally suited to building a portfolio over time by allowing small, regular or lump sum investments.

mySTART [®]	Benefits
Administration fee waived for minors	All mySTART [®] clients under the age of 18 years have the annual administration fee waived.
Self-selected investment portfolio	You have the control and flexibility to select from over 180 investment options chosen and approved by our Research Team and Investment Committee.
Income reinvestment	All dividends received and interest earned are automatically reinvested.
Flexible investments	You determine how much to invest and how often – options include regular investments, lump sums or a combination of both.
Easy access to funds	Funds are not “locked-in” until a specified age is reached.
Investment advice	A Craigs Investment Partners Adviser is available to help you choose an investment that will best suit what you want to achieve.
Portfolio administration	mySTART [®] provides freedom from the day-to-day administration of a portfolio. All investment correspondence is looked after, including the collection and automatic re-investment of dividends and end of year tax reporting.
Portfolio reports	You can check portfolio performance daily on our website or through our mobile App. This includes your balance, transaction statements, and portfolio summary.

To open a mySTART account, please talk to a Craigs Investment Adviser, or contact your local Craigs Investment Partners branch.

0800 272 442 / craigsip.com

Craigs Investment Partners Limited is a NZX Participant Firm. Adviser Disclosure Statements are available on request and free of charge. Investments are subject to risk and not guaranteed. Please visit craigsip.com