

Company Disclosures



Company Name	Security Code	Disclosure
AMP Limited	AMP.NZ & AMP.ASX	<p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p> <p>DB11 Deutsche Bank is acting as the advisor to Resolution Group for the acquisition of AMP Life and AMP Mature business units from AMP Limited.</p> <p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Air New Zealand Limited	AIR.NZ & AIR.ASX	<p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Auckland International Airport Limited	AIA.NZ & AIA.ASX	<p>DB6 Deutsche Bank and/or its affiliate(s) owns one percent or more of any class of common equity securities of this company calculated under computational methods required by US law.</p> <p>DB9 Deutsche Bank and/or its affiliate(s) owns one percent or more of any class of common equity securities of this company calculated under computational methods required by India law.</p> <p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Australia and New Zealand Banking Group Limited	ANZ.NZ & ANZ.ASX	<p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Contact Energy Limited	CEN.NZ & CEN.AX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed Joint Lead Manager in the February 2019 offer for Unsecured, Unsubordinated Fixed-rate Green Bonds for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Fletcher Building Limited	FBU.NZ & FBU.ASX	<p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Fonterra Co-operative Group Limited	FCG.NZ	<p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Fonterra Shareholdings Fund	FSF.NZ	<p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p> <p>DB14 Deutsche Bank and/or its affiliate(s) has received non-investment banking related compensation from this company within the past year.</p>
Gentrack Group Limited	GTK.NZ & GTK.ASX	<p>DB6 Deutsche Bank and/or its affiliate(s) owns one percent or more of any class of common equity securities of this company calculated under computational methods required by US law.</p> <p>DB9 Deutsche Bank and/or its affiliate(s) owns one percent or more of any class of common equity securities of this company calculated under computational methods required by India law.</p>
Hawke's Bay Regional Investment Company Limited (Napier Port Holdings Limited)	NPH.NZ	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed Joint Lead Manager in the July 2019 initial public offering of a minority interest in Napier Port, for which it received fees or will receive fees for acting in this capacity.</p>
Heartland Bank		<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs</p>

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Limited		<p>Investment Partners Limited was appointed Joint Lead Manager in the April 2019 proposed Unsecured, Unsubordinated, Fixed Rate Notes Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Infratil Limited	IFT.NZ & IFT.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed Joint Lead Manager in the September 2019 Unsecured, Unsubordinated Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>Deutsche Bank AG and/or its affiliate(s) acted as financial advisor to Vodafone Group Plc regarding its July 2019 sale of 100% of Vodafone New Zealand Limited ("VFNZ") to a consortium comprising Infratil Limited and Brookfield Asset Management Inc. A fee was received for acting in this capacity.</p> <p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed Joint Lead Manager in the October 2018 Unsecured, Unsubordinated Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Kathmandu Holdings Limited	KMD.NZX & KMD.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed Joint Underwriter in the October 2019 1 for 4 Pro-Rata Accelerated Entitlement Offer for which it received fees or will receive fees for acting in this capacity.</p>
Mercury NZ Limited	MCY.NZ & MCY.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited has been appointed Joint Lead Manager in the proposed June 2019 Subordinated Capital Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Metlifecare Limited	MET.NZ & MEQ.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed as Joint Lead Manager in the September 2019 Secured, Unsubordinated, Fixed Rate Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Pushpay Holdings Limited	PPH.NZ & PPH.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited has been appointed Bookrunner and Underwriter for the July 2019 bookbuild for which it received fees or will receive fees for acting in this capacity.</p> <p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has</p>

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		<p>managed or co-managed a public or private offering for this company, for which it received fees.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Rabobank Nederland		<p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p>
Regal Investment Fund	RF1.ASX	<p>Wilsons Corporate Finance Limited was appointed as Joint Lead Manager in the May 2019 initial public offering for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited is a wholly owned subsidiary of Wilsons Holding Company Pty Limited an unlisted entity 50% owned by Craigs Investment Partners Limited.</p>
Serko Limited	SKO.NZ & SKO.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited has been appointed Bookrunner and Underwriter for the October 2019 bookbuild for which it received fees or will receive fees for acting in this capacity.</p>
Synlait Milk Limited	SML.NZ & SM1.ASX	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited has been appointed Joint Lead Manager in the December 2019 Unsecured, Subordinated Fixed Rate Bond Offer for which it received fees or will receive fees for acting in this capacity.</p>
Trustpower Limited	TPW.NZ	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited has been appointed Joint Lead Manager in the July 2019 Unsecured, Unsubordinated Fixed Rate Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Vector Limited	VCT.NZ	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed as Joint Lead Manager in the May 2019 Unsecured, Unsubordinated, Fixed Rate Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
VGI Partners Global Investment Limited	VG1.ASX	<p>Wilsons Corporate Finance Limited was appointed as Joint Lead Manager in the May 2019 Pro Rata Renounceable Entitlement Offer for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited is a wholly owned subsidiary of Wilsons Holding Company Pty Limited an unlisted entity 50% owned by Craigs Investment Partners Limited.</p>
Viva Energy Group Limited	VEA.ASX	<p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Wellington International Airport Limited	WIA060	<p>Deutsche Craigs Limited, a wholly owned subsidiary of Craigs Investment Partners Limited was appointed as Joint Lead Manager in the April 2019 Unsecured, Unsubordinated, Fixed Rate Bond Offer for which it received fees or will receive fees for acting in this capacity.</p> <p>DB7 Deutsche Bank and/or its affiliate(s) has received compensation from this company for the provision of investment banking or financial advisory services within the past year.</p>
Westpac Banking Corporation	WBC.NZ & WBC.ASX	<p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p>

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Z Energy Limited	ZEL.NZ & ZEL.ASX	<p>DB1 Within the past year, Deutsche Bank and/or its affiliate(s) has managed or co-managed a public or private offering for this company, for which it received fees.</p>

Special Disclosures

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Australia and New Zealand Banking Group Limited	ANZ.NZ & ANZ.ASX	John Macfarlane a Director of Craigs Investment Partners Limited is a Director of Australia and New Zealand Banking Group Limited (ANZ Bank).
Comvita Limited	CVT.NZ	Neil Craig the Executive Chairman of Craigs Investment Partners Limited, an entity affiliated with Deutsche Bank, is the Non-Executive Chairman of Comvita Limited.
L1 Long Short Fund Limited	LSF.ASX	John Macfarlane a Director of Craigs Investment Partners Limited is an Independent Director of L1 Long Short Fund Limited.
QuayStreet Funds	QSAEF, QSATF, QSBFL, QSCNF, QSFIF, QSGRF, QSIEF, QSINF, QSNZEF, QSSRF	QuayStreet Asset Management Limited, a wholly owned subsidiary of Craigs Investment Partners Limited, is the manager for the QuayStreet Funds.
MyFarm Limited	N/A	<p>Neil Craig the Executive Chairman of Craigs Investment Partners Limited, is a Director of AGInvest Holdings Limited the ultimate holding company for MyFarm Limited (MyFarm).</p> <p>John Macfarlane a Director of Craigs Investment Partners Limited is a Director of AGInvest Holdings Limited the ultimate holding company for MyFarm Limited (MyFarm).</p>
NZX Limited	NZX.NZ	Frank Aldridge the Managing Director of Craigs Investment Partners Limited, an entity affiliated with Deutsche Bank, is a Non-Executive Director of NZX Limited.
Pilot Bay Small Cap Fund	PBSCF	Pilot Bay Funds Management Limited is a wholly owned subsidiary of Craigs Investment Partners Limited and acts as the manager and trustee of the Pilot Bay Small Cap Fund.
Signal Corporation Limited	SCGUL	Mike Caird a Director of Craigs Investment Partners Limited is a Director of Signal Corporation Limited.